

Readymoney Mansion, 43, Veer Nariman Road, Mumbai - 400 001, India. Tel : (91 22) 4971 9355, 4971 9255, 6633 2288, 6623 0000

Email : mail@kangacompany.com, www.kangacompany.com

Partners : A. M. Desai • K. M. Vussonji • B. D. Damodar • S. S. Vaidya • A. R. Amin • Ms. P. G. Mehta • R. V. Gandhi

C. S. Thakkar • P. S. Damodar • K. S. Vaidya • M. A. Kamdar

Associate Partner : Ms. N. H. Vardhan

**CT/2014/2023**

June 05, 2023

**The Board of Directors,  
Mukka Proteins Limited**  
Mukka Corporate House,  
Door No. 18-2-16/4,  
First Cross,  
NG Road, Attavara, Dakshina,  
Kannada, Mangaluru – 575 001  
Karnataka, India.

Dear Sirs,

**Re: Proposed initial public offering of up to 80,000,000 equity shares of face value of ₹1/- each ("Equity Shares") of Mukka Proteins Limited ("the Company")**

We hereby give our consent to act as Legal Advisors in respect of the proposed IPO of the equity shares of the Company and to our name being included in the Draft Red Herring Prospectus/Red Herring Prospectus/ Prospectus, which the Company intends to issue in respect of the IPO. However, such consent shall not be regarded as the consent of an "expert" as envisaged under the provisions of Section 26 of the Companies Act, 2013. We hereby also authorize you to deliver this letter of consent to the Registrar of Companies for the purpose of filing under provisions of Section 32 of Companies Act, 2013.

Name:	Kanga & Company, Advocates & Solicitors
Address:	Ready Money Mansion, 43, Veer Nariman Road, Fort, Mumbai- 400 001, Maharashtra, India
Telephone:	(+91 22) 66230000
Email ID:	chetan.thakkar@kangacompany.com
Contact Person:	Mr. Chetan Thakkar
Logo	

Yours faithfully,  
Kanga and Company,



Partner